**COMPLETED BY:**

1. Case Manager
2. Licensed/Waivered Psychologist
3. Licensed/Registered/Waivered Social Worker or Marriage and Family Therapist
4. Licensed/Registered Professional Clinical Counselor\*\*
5. Physician (MD or DO)
6. Nurse Practitioner

**COMPLIANCE REQUIREMENTS:**

1. Completed for all clients open to identified unit/subunit for the following programs:
   1. Case Management (including Institutional Case Management)
   2. ACT
   3. FSP
2. Completed:
   1. Upon admission to the program (within the initial 30 days of treatment open)
   2. 6 months from the date of admission
   3. At discharge from the program.

**DOCUMENTATION STANDARDS:**

1. This is a hand-written assessment and should be kept in the hybrid chart.
2. All elements should be completed.

\*\*Note: Program within the CYF SOC must verify that all training requirements have

been met in order for an LPCC/PCI to provide services to youth and families.