

## Section 1 Intake/Financial

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| <b>F101</b>    | DMC Tracking Form*  |
|                | Non-Drug Medi-Cal Clients Tracking Form                                   |
| <b>F102a,b</b> | QAR Review Worksheets*  |
|                | DMC Eligibility Printout*   |
| <b>F104a</b>   | Minor Children Information Form   |
| <b>F104b</b>   | Brief ASAM Phone Screening  |
| <b>F104c</b>   | Intake Adult ASAM Screening   |
| <b>F104d</b>   | Intake Adolescent ASAM Screening  |
| <b>F104e</b>   | Intake Parent ASAM Screening  |
|                | Client Fee Collection   |
|                | Copy of ID/Social Security Card   |
|                | Copy of Medi-Cal Card*  |
| <b>F108</b>    | Financial Responsibility & Information Form                               |
| <b>S109 A</b>  | CalOMS Profile Form (if client profile does not already exist in SanWITS) |
| <b>S109B</b>   | CalOMS Profile Collateral Contacts  |
| <b>S110</b>    | SanWITS Intake Form   |
| <b>S111</b>    | CalOMS Admission  |
| <b>S112</b>    | CalOMS Annual Update  |
|                | Additional Intake/Financial   |

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|  | Indicates there is no standardized form. If information is collected by your program, it would be placed in this position in the client file. |
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\*Required for Medi-Cal providers only